

February 8, 2006

Utah Division of Oil, Gas and Mining 1594 West North Temple Suite #1210 Box 145801 Salt Lake City, UT 84114-5801

Attn: Lynn

This letter is to follow up our phone conversation today. Timberline Rockpit, LLC has a Letter of Credit #102 with us in the amount of \$8,200.00. We are in the process of finalizing the paperwork on this. If you have any more questions please call me.

Thank You.

Kay Meikle

Loan Operations Manager

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